

# Wills and Future Planning

For just \$180 a couple, married or not, you can get your wills, power of attorney, and advance health care directive completed. The best part is that \$80 of that will come back to Twin Oaks. You will not find a cheaper price nor an easier way to support our school. They will take your phone calls and answer your emails quickly! From those that have done it state that it only takes about one hour. The hard part of completing the paperwork is knowing who will be the executor of your will. Anyone can take advantage of this will fundraiser not just Twin Oaks parents so please share the link:

**<https://the-gift-of-planning.com/twinoaks/home/>**

*We will be having a notary party on **April 11 from 5-7 pm** to make all the wills official and it is **free**. You do need to have your paperwork completed before this notary event but we can print them here for you.*

## **Who will be my Executor?**

Your executor (also called a Personal Representative) will carry out your legal and financial matters (including any online accounts and social media) after your death, so it's a good idea to pick someone you trust, but also someone who is organized and competent. Most people choose their spouse. That can be perfect, but you will want to have a backup in case you and your spouse die at the same time.

My Executor \_\_\_\_\_

My Backup Executor \_\_\_\_\_

## **Who will be the Guardian for my children?**

Choosing a guardian is very personal and intuitive—and so important. It's possible your spouse could die at the same time you do or before your children are adults. Appointing a guardian prevents a judge from choosing a guardian for your minor children and avoids financial messes that will occur without proper stewardship. And again, also choose a backup.

My Guardian(s) \_\_\_\_\_

My backup Guardian(s) \_\_\_\_\_

## **Who will get my assets?**

As you work through the online interview, you'll need to designate your beneficiaries—the people who will receive your property. These are normally your spouse, children, other relatives, close friends and charities or organizations. Most of the answers will be simple—my spouse and kids get it all! But because you'll be given a chance to give specific gifts in the online interview, but you might want to starting thinking about this now.